



# ***Building and Protecting Lifetime Wealth:***

## **A Seminar Series**

*Join Ed Grondahl of MPECU Retirement and Investment Services as he takes you through a plan to build and protect wealth over your lifetime.*

*Register for one or all of those no-cost, no-obligation seminars:*

### ***Investment Options I-Mutual Funds***

**April 4th at 11:45 am, repeating at 5:30 pm:**

- Learn about the ways in which mutual funds help you diversify
- Choosing the right mutual funds for your level of risk tolerance
- Strategies to help achieve your investment goals

### ***Investment Options II-Annuities***

**April 18th at 11:45 am, repeating at 5:30 pm:**

- Find out how annuities can help you accumulate wealth
- Annuities as a retirement saving strategy
- How annuities can help generate income for life

### ***III-Estate Planning***

**May 2nd at 11:45 am, repeating at 5:30pm:**

- Why you need an estate plan
- Benefits of wills, beneficiaries, Power of Attorney, & life insurance
- What is a trust?
- Creating a legacy for future generations

All seminars will be held in MPECU's Board Room, located at the Main Office/Minnesota Power Building at 30 W. Superior Street in Duluth.

Reserve your seat today. Call Candi at **218-336-1813** or email her at **[candace.feiro@cunamutual.com](mailto:candace.feiro@cunamutual.com)**.

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